

	342	495	499	678	903	1133	1436
	283	457	488	645	842	1037	1313
	160	295	310	389	529	665	846
	53%	41%	38%	43%	41%	41%	41%
	6	7	4	5	7	9	12
	2%	1%	1%	1%	1%	1%	1%
	60	76	77	98	126	159	201
	18%	15%	15%	14%	14%	14%	14%
	66	94	109	157	187	213	258
				127	152	195	254
YOY	19%	19%	22%	19%	20%	28%	30%
	-14	-20	-15	-13	-12	-12	-11
	5	6	4	8	4	2	2
	1	1	11	3	1	-4	-6
	59	38	22	36	62	93	124
	25	30	35	42	37	38	38
	0	1	0	0	0	1	1
	84	68	57	77	99	130	161
	8	8	2	-2	11	17	17
	76	60	55	80	88	113	144
	76	60	55	80	88	113	144
YOY	31%	-21%	-9%	29%	24%	28%	27%
	0.66	0.53	0.48	0.70	0.77	0.99	1.26

2014

Wind,

ZX0065

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6		
Buy	20	
Outperform	5	20
(Neutral)	5	5
(Underperform)	5	

6		
Overweight		
(Neutral)		
(Underweight)		

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