

300130 2019

28.02

15.87

8	28	2019	13.76		
54.21%		1.42	138.93%		1.20
	230.65%				
2.84	-3.02		134.82%-149.70%		
8122.38		61.80%	7043.18		
73.95%		1.42	-1.60		130.27%-159.45%
				7.57	
191.76%		13.97pct			
20.19%			4.12	20.16%	
	12.39pct	34.20%			1.08
6487.45		13.18%			
5.01pct	56.02%		60.07%	95.23%	
	3676.03	5184.88		137.28%	
				+	+
+		SaaS			
			36		
		2019		2018	
100%		30%			
				2018	
	2019-2021		4.14	5.43	6.88
	3.40	4.27	5.35	PE	19
				2020	25
					14
					11
					PE
	28.02	/	24.92	/	

	2018	2019E	2020E	2021E
()	2,319	3,222		

(300)